

American Express® Terms and Conditions

- This offer is open to all American Express Corporate Cardmembers whose accounts are valid and in good standing. An American Express Cardmember ("Cardmember") for this offer means a person holding a Card, issued by American Express®.
- This offer is not valid on a third party bearing the name or trademark or service mark or logo of American Express ("Network Cards") issued in India.
- This program is being offered by the participating service establishment only and shall be valid for the period mentioned in the offer.
- The offer in this program will be fulfilled at the merchants' end only.
- This offer is being made purely on a "best effort" basis. Cardmembers are not bound in any manner to participate in this offer and any such participation is purely voluntary.
- American Express is neither responsible for availability of services nor guarantees the quality of the goods/services and is not liable for any defect or deficiency of goods or services so obtained/availed of by the Cardmembers under this offer. Any disputes regarding the quality of goods/services availed shall be taken up with the merchant/service establishment directly.
 American Express shall have no liability whatsoever regarding the same.
- American Express shall not be liable whatsoever for any loss/damage/claims that may arise out of
 use or non-use of any goods or services availed by Cardmember under this offer. American Express
 reserves its absolute right to withdraw and/or alter any of the terms and conditions of the offer at
 any time without prior notice.
- Nothing expressed or implied in the program shall in any way waive or amend any of the terms and conditions of the existing Cardmember agreement with the Card issuer.
- To receive this offer, purchase should be charged in full to the American Express Card. No cash alternative is available.
- Any disputes arising out of and in connection with this program shall be subject to the exclusive jurisdiction of the courts of Delhi only.

ClearTax Offer

Offer 1 : Get up to 75%* off on Plans for DIY & Self Assisted ITR Filings.

- Offer Validity: 5th July 2024 to 31st December 2024 (both days included)
- Promocode: CTBAMEX

Offer 2 : Get up to 75%* off on Non-ITR Filings.

- Offer Validity: 5th July 2024 to 31st December 2024 (both days included)
- **Promocodes:** Please see the table below for promocodes.

^{*}SME & MSME Plans

Plan Names	Plan Type	Plan Details	Rack Rates (exl. GST)	Discount % for Amex	Discounted Rates (exl. gst)	Current discount % on website	Coupon Code
Annual ROC Filing and KYC of Directors	Non-ITR	Services IncludedFiling of DIR-3 KYC, if required -ROC filing in AOC-4 & MGT-7 for Companies or Form 8 & Form 11 for LLP -Excludes Auditor appointment and Fees for any kind of audit	₹10,000.00	75%	₹2,500.00	65%	CTBAMEX75
Annual ROC Filing, KYC of Directors and ITR Filing	Non-ITR	Services IncludedFilling of DIR-3 KYC (KYC for Directors) -ROC filling in ADC-4 & MGT-7 for Companies or Form 8 & Form 11 for LLP -Business TIR Filling -Does NOT include Auditor appointment and Audit fees	₹24,999.00	35%	₹16,249.35	0%	CTBAMEX35
GST Returns (Lite)	Non-ITR	Services Included - For upto 10 828 invoices - Unlimited B2C invoices - One filing of either GSTR-1 or GSTR-3B	₹3.000.00	40%	₹1.800.00	30%	CTBAMEX40
GST Returns (For Small Businesses and Nil Returns) (Monthly)	Non-ITR	Services includedFor upto 10 B2B invoices -Unlimited B2C invoices -One filing of either GSTR-1 or GSTR-3B	₹3,000.00	40%	₹1,800.00	30%	CTBAMEX40
GST Returns (Lite - 1 Year)	Non-ITR	Services Included For upto 10 BZB invoices per month - Untilmited B2C invoices - Filing of GSTR-1 quarterly and GSTR-3B monthly for 1 Financial Year - For sellers on E-Commerce Platform: Transactions from any one e-commerce platform - This plan is not applicable if Turnover is above Ps. 2 Crores - Exolusive offers from ClearTax- Click here - Complimentary year-round support for ITR filing for the employees of your company Complimentary Free Form 16 generation and signing tool Exolusive discounts on paid olans of ITR filing for your employees.	₹14.000.00	40%	₹8.400.00	30%	CTBAMEX40
GST Filing - GSTR - 1 , 3B (1 Month)	Non-ITR	Services includedGSTR Filing for 1 months for ONE GSTIN -Filing for BZB and BZC invoices -Book-Keeping and Accounting are not part of this package -Valid for businesses with tumover less than 1.5 crores	₹2,500.00	45%	₹1,375.00	35%	CTBAMEX45
ods And Services Tax (GST) Registration	Non-ITR	Services Included - -Filing of Registration Application -Receipt of GST Identification Number (GSTIN)	₹3,000.00	40%	₹1,800.00	30%	CTBAMEX40
nt of Goods And Services Tax (GST) Re	Non-ITR	Services Included - -Filing of applicable Amendment form -Modify details in the GST Portal	₹6,999.00	40%	₹4,199.40	30%	CTBAMEX40
cellation or Surrender of GST Registrat	Non-ITR	Services Included Eligibility Consultation - Preparation of documents - Filling of Application for Surrender / Cancellation - Filling of SSTR-10	₹6,000.00	40%	₹3,600.00	30%	CTBAMEX40
GST Filing - GSTR - 3B (3 months)	Non-ITR	Services IncludedFiling of 3B return for 3 months	₹3,250.00	45%	₹1,787.50	35%	CTBAMEX45
GST Filing - GSTR - 3B (1 month)	Non-ITR	Services IncludedFiling of 3B return for 1 month	₹2,500.00	45%	₹1,375.00	35%	CTBAMEX45
ng - GSTR-4 (Composition Supplier) (Q	Non-ITR	Services Included GST Returns (GSTR-4) for 1 quarter for ONE GSTIN -Filing for B2B and B2C invoices -Reconciliation for all transactions -Reconciliation for all transactions	₹5,000.00	40%	₹3,000.00	30%	CTBAMEX40
GST Filing - GSTR - 1 , 3B (3 Months)	Non-ITR	Services Included -GSTR Filing for 3 months for ONE GSTIN -Filing for 82B and 82C invoices -Book-Keeping and Accounting are not part of this package -Valid for businesses with tumoure less than 1.5 crores	₹8.000.00	45%	₹4.400.00	35%	CTBAMEX45
GST Filling - GSTR - 1 (3 months)	Non-ITR	Valid or bosinesses with uniform establish in 3 droves Services included - 3 months for ONE GSTIN -filing for 28 and 82C invisions -Book-Keeping and Accounting are not part of this package -Book-Keeping and Accounting are not part of this package -Valid for businesses with tumover less than 1.5 crores	₹4,000.00	40%	₹2,400.00	30%	CTBAMEX40

essional Tax Registration (PTEC and PT	Non-ITR	Servioss IncludedIssue of Enrolment/ Registration Certificate -Documented Follow-up -Business hours -Expert Support -Does not include PT payment	₹22,000.00	40%	₹13,200.00	30%	CTBAMEX40
ional Tax Registration (PTEC or PTRC -	Non-ITR	Services Includedlissue of Enrolment' Registration Certificate -Documented Follow-up -Business hours - Expert Support -Does not include PT payment	₹12,000.00	40%	₹7,200.00	30%	CTBAMEX40
l Establishment Act Registration (Shop	Non-ITR	Services IncludedFiling of form & Issue of Registration certificate -Documented Follow-up -Business hours -Expert Support	₹6,000.00	40%	₹3,600.00	30%	CTBAMEX40
TAN Registration	Non-ITR	Services IncludedObtain New TAN -Correction/Fectification	₹3,000.00	40%	₹1,800.00	30%	CTBAMEX40
Trademark Registration (Company)	Non-ITR	Services Included - Online Filing of ONE trademark application - Documented Follow-up - Includes government fees upto Rs. 9000	₹20,000.00	40%	₹12,000.00	30%	CTBAMEX40
Trademark Registration (Individual)	Non-ITR	Services IncludedOnline Filing of trademark application -Documented Follow-up -Includes government fees upto Rs. 4500	₹16,000.00	40%	₹9,600.00	30%	CTBAMEX40
lary and other payments (Form 24Q and	Non-ITR	Services IncludedRegistration on TRACES -Registration on TRACES -Generation of Form 16 & 16A -Generation of Form 16 & 16A -Form 26Q upb 50 deductions (1 no.)	₹16.999.00	35%	₹11.049.35	25%	CTBAMEX35
Trade Licence Registration	Non-ITR	-Form 204 pilo 20 december (1910) Services IncludedFiling of form & Issue of Registration certificate -Documented Follow-up -Business hours -Expert Support	₹17.000.00	40%	₹10.200.00	30%	CTBAMEX40
Director Identification Number (DIN)	Non-ITR	Services Included - Filing with Ministry of Corporate Affairs for DIN Ocumented follow up	₹5,000.00	40%	₹3,000.00	30%	CTBAMEX40

Terms and Conditions:

- Cardmembers shall be bound by the terms of usage and privacy policy of www.cleartax.in while availing the offer.
- These offers are applicable on both personal and company/enterprise ITR filings.
- These offers cannot be clubbed with any other offer or redeemed for cash.
- Cardmember must sign up or log in to the partner website to avail the offer.
- Discount is applicable when the promocode is applied on the cart subtotal.
- There is no minimum transaction value required to avail these offers.
- There is no maximum limit to the discount amount.
- The discount will be provided on the amount exclusive of taxes.
- This can be availed multiple times with the same card. There is no restriction.
- ClearTax reserves the right to disqualify any Cardmember from the benefits of the offer if any fraudulent activity is identified as being carried out for the purpose of availing the benefits under the offer.
- There are no exclusions under these offers.
- There are no blackout days under these offers.
- The discount offer % will be valid till 31st December 2024.
- For any queries regarding the offers, Cardmembers can write to kaushiki.singh@cleartaxmailer.com. Live chat facility will be available from 10:00 AM to 7:00 PM on working days.
- All offer-related queries will be addressed within 72 hours from the day the query is raised.

Steps to Avail:

For DIY (Self-Filing)

- Go to the link attached here.
- Click on Start Filing.
- You can start filing by entering your PAN Number and uploading your Form-16.
- At the end of the filing, during checkout, apply the exclusive promocode to avail the discounts and file your tax return.
- After the ITR has been filed successfully, Cardmember can also e-verify their IT return at ClearTax.

For Expert Assisted Filing:

- Go to the link attached here.
- Browse the plans available and select the one which suits your requirements.
- Fill in the required details and proceed to checkout by applying the exclusive promocode.
- A relationship manager will be assigned within 48-72 hours and the tax experts files the ITR on behalf of the Cardmember.

Steps to avail Non-ITR Plans:

- Click on the <u>landing page</u>.
- Browse the plans available and select the one which suits your requirements.
- Fill in the required details and proceed to checkout by applying the exclusive coupon code.
- An expert is assigned within 48-72 hours, who will assist you to complete your filing.